

VMS Roundtable

Friday, 8:15pm



Agenda

- History
- Congratulations!
- What we're doing
- What we want to do



A Brief History

- June 17, 2014 – our first look at the Samaritan VMS system
- October, 2014 – Heart of TX went online
- January, 2015 – Ack!
- February, 2015 – Uploads begin – people & hours
- January, 2016 we finished our uploads and training...





We uploaded...

- 9,676 People
- 3,055,825 Service Hours
- 417,927 AT Hours
- 47,719 Records

We Trained...

- 292 People
- 505 Training Hours





Today...

- **10,624 Volunteers in the system**
 - 4,570 Active, In Training, Not Eligible
 - 5,857 Inactive
 - 166 Interested in joining our next classes
- **3,545,058 Service Hours**
- **485,118 AT Hours**
- **46,368 Initial Training Hours**
- **212,530 Records**



What are we doing with the Data?

- Federal Reports are a snap.
 - Outside Agency/Partner reports are a breeze.
- All without bothering the chapters**

Other Benefits

- We're all on the same page
- Our data is more reliable and consistent
- The audits that we just completed were outstanding



Changes we've made since the last Annual Meeting

- Increased the number of surveys to match the opportunity type. (eliminated a significant # of data entry errors)
- Added new grids
- Added new named searches
- Added new required fields to the Surveys (Admin & Max Hours)
- More automations
- Completed our first 'Audit'



Audit Results

- Average 79 projects per chapter
- Average 105 Active/In Training volunteers per chapter
- Wrong Opportunity Type on LBE – virtually eliminated with the survey change in April
- Removed approvals from a lot of Inactive volunteers
- Fixed a ton of Opportunity Organization Contact information.
- Volunteer Current Chapter is actually ‘Current’ or ‘Last’



What We Want To Do

- Our Development List...
 - 9 eRecruiter Items
 - 12 eCoordinator Items
 - 8 Survey Items



What We Want To Do

The Top 6 TXMN Development Items

- Automations: put the number of affected profiles on the OK/Cancel box – before they get in the queue
- Dashboard: Fix the hours summary to show TMN Hours
- eRecruiter Logbook: Offer a Chronological listing
- eRecruiter Logbook: Make Ordinary logbook entries the default
- Survey: The ability to grab more information from the opportunity or volunteer profile.
- eCoordinator: The ability to move a LBE from one opportunity to another.



What's on your Mind?

